



Niuminco Group Limited

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ACQUISITION OF PAPUA NEW GUINEA EXPLORATION LICENCE FROM NEWMONT/TRIPLE PLATE JUNCTION PLC JOINT VENTURE

The Company, through its PNG subsidiary Niuminco Edie Creek Limited, has acquired a 100% interest in Exploration Licence EL 1365 from Terenure Limited (25% interest) and NVL PNG Limited (75% interest), both companies are incorporated in PNG..

EL 1365 adjoins to the north and west an Exploration Licence held by Morobe Mining Joint Venture (MMJV), which in turn surrounds Niuminco's Edie Creek mining leases, and to the south MMJV's Hidden Valley gold and silver mine.

The consideration for the 143 square kilometre Licence is a Net Smelter Royalty payable on any production from the tenement ranging between 0.5% -3.0%. The acquisition of the Tenement is conditional upon registration of the transfer by the Mineral Resources Authority and approval by the Minister for Mining.

Mark Ohlsson
Company Secretary