

NIUMINCO GROUP LIMITED



Important Information



This presentation is not a prospectus nor an offer of securities for subscription or sale in any jurisdiction nor a securities recommendation.

The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions, investors should rely on their own examination of Niuminco Group Limited and consult with their own legal, tax, business and/or financial advisers in connection with any acquisition of securities.

The information contained in this presentation has been prepared in good faith by Niuminco Group Limited. However, no representation or warranty, express or implied, is made as to the completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation.

To the maximum extent permitted by law, Niuminco Group Limited, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use of, or reliance on, anything contained in or omitted from this presentation.

Certain information in this presentation refers to the intentions of Niuminco Group Limited, but these are not intended to be forecasts, forward looking statements, or statements about future matters for the purposes of the Corporations Act (Cth, Australia) or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may cause Niuminco Group Limited's actual results, performance or achievements to differ from those referred to in this presentation to occur as contemplated.

The presentation contains only a synopsis of more detailed information to be published in relation to the matters described in this document and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information and to do so could potentially expose you to a significant risk of losing all of the property invested by you or incurring by you of additional liability. Recipients of this presentation should conduct their own investigation, evaluation and analysis of the business, data and property described in this document. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and you should satisfy yourself in relation to such matters.

WHY INVEST IN NIUMINCO?



- Operating in the world class geological provinces of Papua New Guinea and Tasmania, Australia.
- In PNG, 3 highly prospective properties adjacent or close to existing large mines or deposits. Niuminco has benefited from \$11.6m exploration funding spent by Mincor Resources NL under JV/farm-in agreements over past 2 years (2 of which have now reverted 100% to Niuminco, with the third held 83% by Niuminco).
- In Tasmania, 3 advanced projects owned by TNT Mines Ltd. Niuminco's shareholding in TNT Mines Ltd is currently over 70% - takeover offer for 100% of ordinary share capital in progress.

WORLD CLASS GEOLOGICAL PROVINCES



Papua New Guinea



Tasmania

TNT's TASMANIAN PROJECTS



TASMANIAN PROJECTS



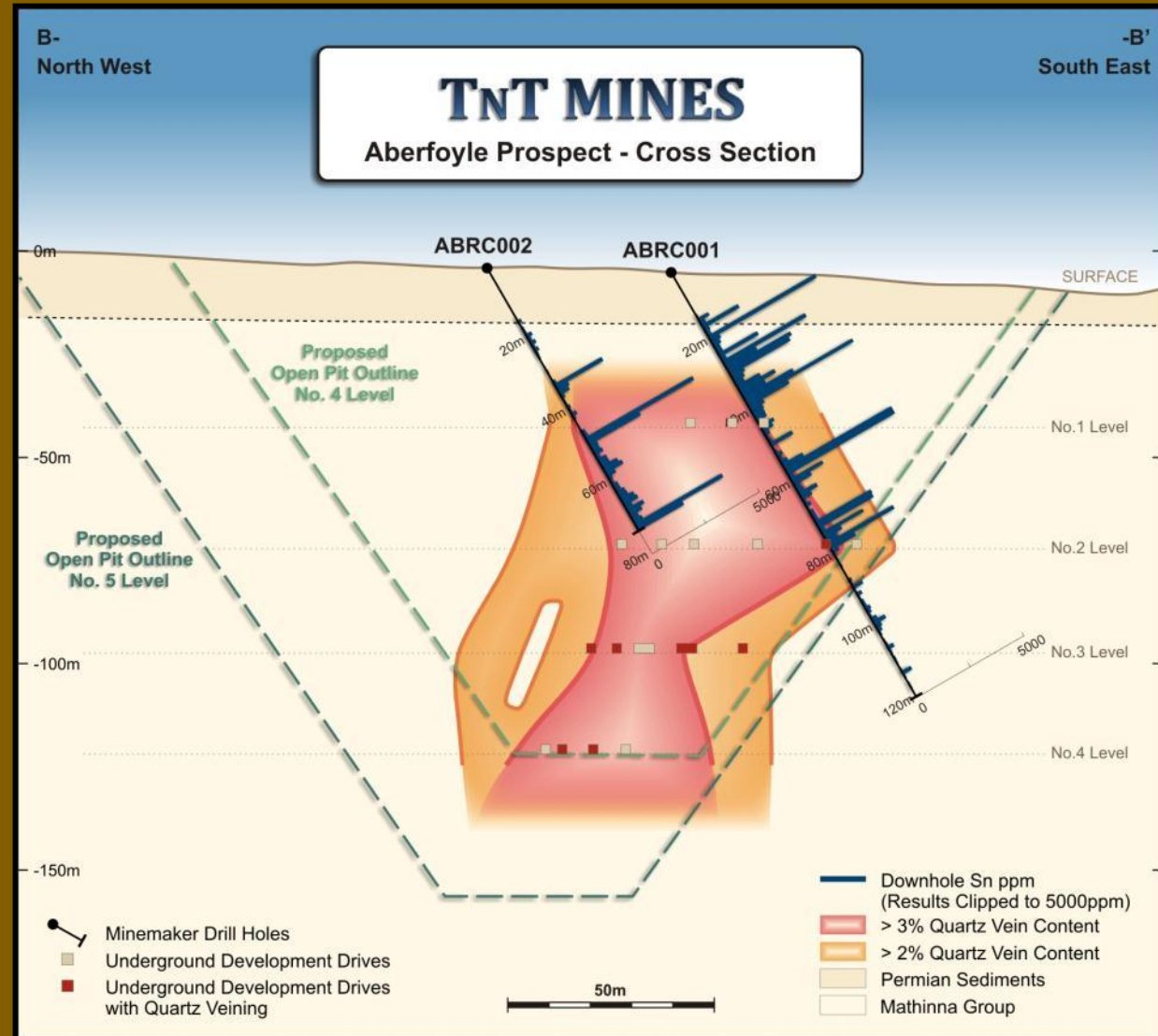
Initial focus on two advanced tin and tungsten exploration assets:

- The Aberfoyle/Lutwyche/Storey's Creek/Royal George tin and tungsten project;
Exploration target of 7.5m tonnes ore @ 0.27% tin for 19,900 tonnes contained tin (\$470 million @ AUD\$24,000 /tonne)
- The Great Pyramid tin project (as a satellite mine to Aberfoyle);
Exploration target of 3.0m tonnes ore @ 0.22% tin for 6,600 tonnes contained tin (\$160 million @ AUD\$24,000 /tonne)

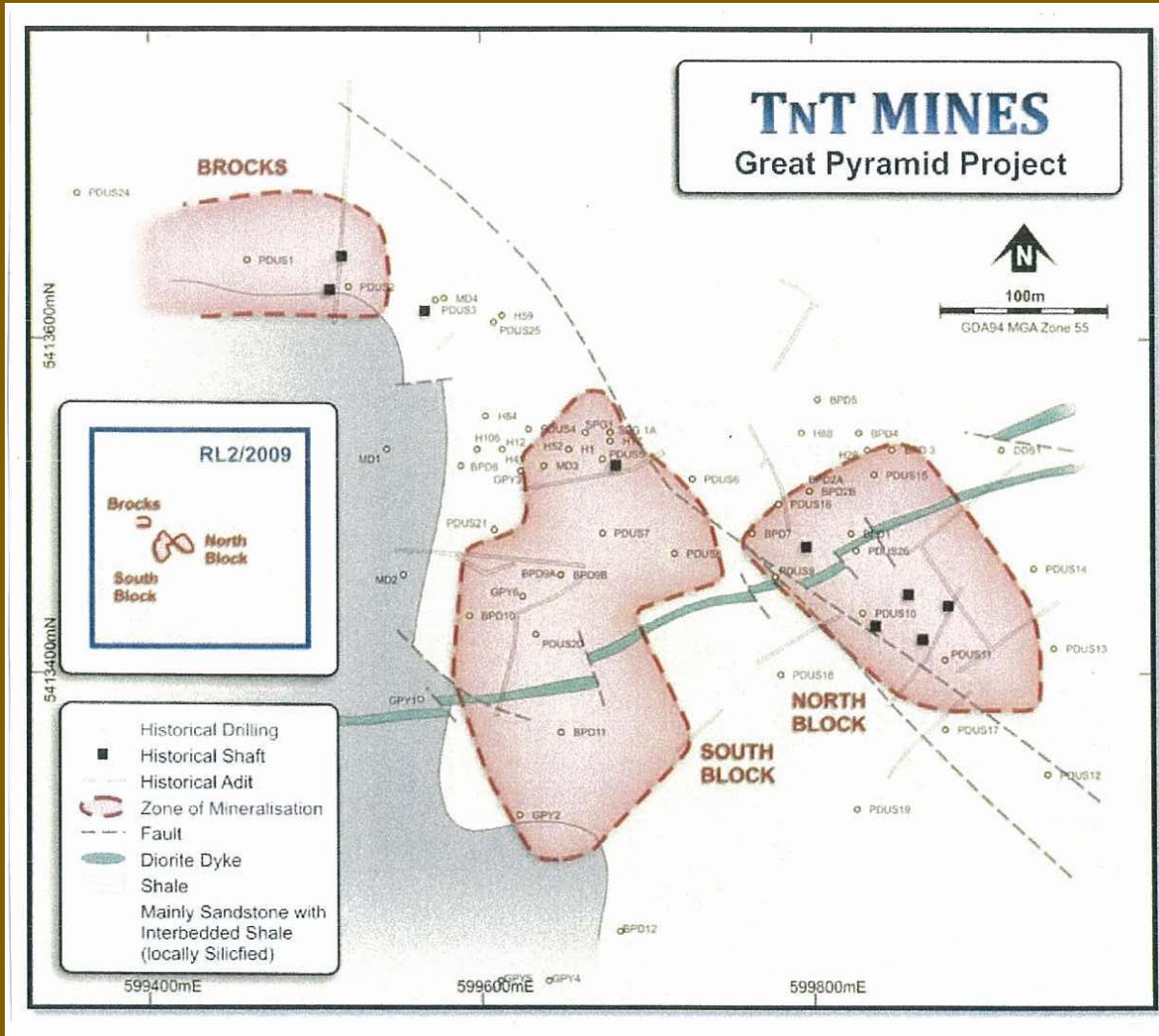
ABERFOYLE – TIN, TUNGSTEN



- Potential underpins TNT's valuation
- Development opportunity
- Potential for combined open-cut and underground mine feeding low CAPEX gravity separation plant
- Extensive historical data
- Resource update pending



GREAT PYRAMID – TIN



- Exploration target of 3.0m tonnes @ 0.22% Sn.
- Shallow, near surface deposit with low stripping ratio.
- Excellent infrastructure and access to site.
- Low CAPEX as planned operation is a satellite mine to Aberfoyle.

MINERALISATION POTENTIAL



	Tonnes	Tin %	Contained Tin (tonnes)	Tungsten %	Contained Tungsten (tonnes)
Aberfoyle	5,000,000	0.18%	9,000	0.025%	1,250
Lutwyche	1,000,000	0.70%	7,000	0.300%	2,100
Storey's Creek	700,000	0.10%	700	0.400%	2,800
Royal George	800,000	0.40%	3,200		
Great Pyramid	3,000,000	0.22%	6,600		
Moina (JORC inferred resource)	24,600,000			0.100%	24,600
TOTALS	35,100,000		26,500		30,750

CORPORATE OVERVIEW



Board of Directors:

Terry Willsteed – Independent Chairman

Tracey Lake – Managing Director

Prof. Ian Plimer – Independent Director

Capital Structure:

Shares on issue	488,296,705	
Options on issue	6,000,000	(expire 30/4/14)

ASX Code: NIU

PoMSoX Code: NIU

Website: www.niuminco.com.au