



Niuminco Group Limited

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10 December 2013

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Results of Rights Issue

Niuminco Group Limited announces the closing of its Renounceable Rights Issue on 6 December 2013 with a total amount of \$201,640.39 being taken up by Shareholders. Of this amount \$167,292.99 was subscribed in cash and \$34,347.40 by way of conversion of amounts owing.

The Offer was subscribed as follows:

- \$70,035.30 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, taking up their entitlements
- \$131,605.09 was subscribed by Shareholders, or parties who had acquired rights to participate in the Offer, applying for additional shares under the Shortfall Facility

making a total of \$201,640.39.

This will result in 28,805,770 ordinary shares being issued.

Under subscriptions amounted to \$660,541.61.

Shares relating to the Offer will be allotted in accordance with the Timetable.

Under the Share Purchase Plan which closes at 5pm Perth time this Friday 13th December the Company has currently received applications for 41,844,082 shares (\$292,908.57)

Yours faithfully

M. T. Ohlsson
Company Secretary