

Niuminco Group Limited

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20 December 2013

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Results of Share Purchase Plan

Niuminco Group Limited announces the closing of its Share Purchase Plan on 13 December 2013 with a total amount of \$305,400.30.

This has resulted in 43,628,614 ordinary shares being issued.

The issued capital of the Company is now 576,008,343 ordinary shares

Yours faithfully

M. T. Ohlsson Company Secretary

MTOhlsson