### **ENTITLEMENT AND ACCEPTANCE APPLICATION FORM**

THIS DOCUMENT IS IMPORTANT, IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

**REGISTERED OFFICE:** LEVEL 8 139 MACQUARIE STREET SYDNEY NSW 2000 **AUSTRALIA** 

## NIUMINCO GROUP LIMITED ABN: 44 009 163 919

Security Transfer Registrars Pty Ltd All Correspondence to: PO BOX 535. **APPLECROSS WA 6953 AUSTRALIA** 770 Canning Highway, APPLECROSS WA 6153 AUSTRALIA T: +61 8 9315 2333 F: +61 8 9315 2233 E: registrar@securitytransfer.com.au W: www.securitytransfer.com.au

SHARE REGISTRY:

Code:	NIU
Holder Number:	
Eligible Holding as at 5.00pm(AEST) on 17 JULY 2013:	
Entitlement to Securities 1: 4:	
Amount payable on acceptance @ \$ 0.01 per Security:	

## RENOUNCEABLE RIGHTS ISSUE CLOSING AT 5.00PM (AEST) ON 7 AUGUST 2013

IMPORTANT NOTICE: HOLDERS WHOSE EXISTING SECURITIES ARE HELD ON THE CHESS SUBREGISTER SHOULD IN THE FIRST INSTANCE CONTACT THEIR SPONSORING STOCKBROKER/AGENT IN THIS FORM MAY BE TRANSFERRED ELECTRONICALLY ON CHESS BY SURRENDERING THE ENTITLEMENT AND ACCEPTANCE FORM TO YOUR SPONSORING STOCKBROKER BEFORE RIGHTS CEASE TRADING. THIS ENTITLEMENT AND ACCEPTANCE FORM SHOULD NOT BE RELIED UPON AS EVIDENCE OF THE CURRENT ENTITLEMENT OF THE PERSON NAMED IN THIS ENTITLEMENT AND ACCEPTANCE FORM.

I/We the above named being registered at 5.00pm (AEST) on the 17JULY 2013 as holder(s) of Shares in the Company hereby accept as follows:

NUMBER OF NEW SHARES ACCEPTED/APPLIED FOR	AMOUNT ENCLOSED  @ \$ 0.01 PER SHARE						
Entitlement or Part Thereof , , ,	\$						
Additional New Shares*	\$						
TOTAL , , , , , , , , , , , , , , , , , , ,	TOTAL \$						

- (2) I/We have enclosed/made payment for amount shown above (following the payment instructions as detailed overleaf).
- I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Securities allotted to me/us.
- I/We agree to be bound by the Constitution of the Company.
- I/We understand that if any information on this form is not completed correctly, or if the accompanying payment is for the wrong amount, it may still be accepted. Any decision of the Directors as to whether to accept this form, and how to construe, amend or complete it shall be final.
- I/We authorise the Company to send me/us a substituted form if this form ceases to be current.
- I/We declare that I/we have received a full and unaltered version of the Prospectus either in an electronic or paper format.
- My/Our contact details in case of enquiries are:

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UTE YOUR ACCEPTANCE OF THE OFFER.

BPAY PAY	MENT OR THE RETURN OF THIS DOCU	MENI WIIH IH	TE REQUIRED REMITTANCE WILL CON	SIII
	PAYMENT INFORMATION - Please als	ment instructions overleaf.		
В	Biller Code: 159483		CHEQUE/MONEY ORDER	
PAY	Ref:		ues (expressed in Australian currency) are ide payable to NIUMINCO GROUP	!
BPAY® thi	is payment via internet or phone banking.	LIMITED	and crossed "Not Negotiable".	

Your BPAY® reference number is unique to this offer and is not to be used for any other offer.

E & O.E.

REGISTRY DATE STAMP

0873249115

#### **PAYMENT INSTRUCTIONS**



Biller Code: 159483

BPAY® this payment via internet or phone banking. Your reference number is quoted on the front of this form.

Multiple acceptances must be paid separately.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

You do not need to return this form if you have made payment via BPAY.

Your BPAY reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such Securities for which you have paid.

# SALE OF YOUR ENTITLEMENT BY YOUR STOCKBROKER IN FULL OR IN PART -

These instructions will need to be with your Stockbroker in sufficient time to sell your Rights. Rights trading commenced on 11 JULY 2013 and is expected to cease on 30 JULY 2013.

To sell your entitlement, complete the panel below titled "Instructions to your Stockbroker" and forward this form to your Stockbroker with sufficient time to sell your Rights before the last day of Rights trading.

To sell part of the balance of your entitlement, complete the front of this form as to the New Securities being accepted and forward it together with your payment to your Stockbroker with sufficient time to sell your Rights before the last day of Rights trading(see payment instructions above). Your Stockbroker will then lodge your acceptance and cheque with the Company's share registry.

INSTRUCTIONS TO YOUR STOCKBROI	/ED						
INSTRUCTIONS TO TOUR STOCKBROI	<u>XEN</u>						
To be completed and sent to your Stockbroker only if you wish to sell the whole or part of your Entitlement.							
I/We have accepted	Rights (as per overleaf)						
and have attached/ made payment for	being application money at \$0.01 per Right.						
PLEASE SELL	_    Rights						
This instruction *has / has not previously been notified to you.  * Please delete as appropriate							

# DISPOSAL OF YOUR ENTITLEMENT OTHER THAN THROUGH A STOCKBROKER-

A Standard Renunciation or Transfer Form must be used for all disposals of entitlements other than through a Stockbroker. These may be obtained from your Stockbroker or our share registry, Security Transfer Registrars Pty Ltd.

The Renunciation or Transfer Form must be completed by the offeree as seller and by his/her nominated buyer. The duly completed Renunciation or Transfer Form should then be lodged with the Company's share registry by 5.00pm (AEST) on 7 AUGUST 2013. together with this form and application money payable (from the buyer).

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### **CHEQUE/MONEY ORDER**

All cheques should be drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable".

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

Do not forward cash as receipts will not be issued.

When completed, this form together with the appropriate payment should be forwarded to the share registry:

Security Transfer Registrars Pty Ltd PO Box 535, APPLECROSS WA 6953.

Applications must be received by Security Transfer Registrars Pty Ltd no later than 5.00pm WST on the closing date.

If you have purchased or sold Securities prior to 5.00pm on 10 JULY 2013 (being the last day for trading on a cum rights entitlement basis) and this is not reflected in your holding shown overleaf, you should consult the Stockbroker who acted for you to protect your entitlements or determine the action you should take. If you have sold all your Securities, complete the details below and forward this form to the stockbroker who acted for you.

Broker:	
No. of Securities Sold:	
Holder No.:	

# IMPORTANT NOTICE TO HOLDERS WITH SECURITIES ON THE CHESS SUB-REGISTER-

Holders whose existing Securities are held on the CHESS Sub-register as detailed overleaf should, in the first instance, contact their sponsoring Broker in respect of any proposed sale of their Rights.

## **GENERAL INFORMATION**

Entitlements either not accepted and/or renounced by 5.00pm (AEST) on the closing date will revert to the Company and the New Securities may be placed by the Directors at their discretion, in conjunction with the Underwriter.

### **ENQUIRIES**

All enquiries should be directed to the Company's share registry:

Security Transfer Registrars Pty Ltd

PO Box 535, Applecross WA 6953 AUSTRALIA
770 Canning Highway, Applecross WA 6153 AUSTRALIA

Telephone +61 8 9315 2333 Facsimile +61 8 9315 2233

Email registrar@securitytransfer.com.au

### PRIVACY STATEMENT